



HSBC UK Financial Wellbeing

We believe it's important that people have access to tools, insight and knowledge, to help reach their financial goals and build a strong foundation for the future.

Have you ever considered the impact that financial wellbeing may have on you or others?



11.5 million people have less than £100 in savings to fall back on. (Source - MaPS)



22 million people say they lack the knowledge to plan for their retirement (Source - MaPS).

HSBC UK have delivered and supported financial wellbeing programmes across the UK. We want you to feel secure, confident and empowered to make the right decisions when it comes to your money.

Our programme includes a broad range of webinars, covering topics from budgeting all the way through to retirement. The other elements of our programme include the following;



Financial Health Check

A personalised 30 minute conversation, to explore all aspects of your finances and to ask any questions you may have.



Financial Fitness Score

Complete our online tool and get tips to help improve your financial health.



Financial Fitness Hub

Access to articles and tools to assist you further with understanding finances.



HSBC UK

| Opening up a world of opportunity

Our programme is available to you, no matter who you bank with, and is a complimentary service. Delivery of our webinars is via 'Zoom' and Financial Health Checks are conducted via the telephone or in person in branch.



For more information please speak to your Wellbeing or HR department or email us at financialwellbeing@hsbc.com

Accessibility

If you need any of this information in a different format, please let us know. **This includes large print, braille, or audio.** You can speak to us using the live chat on our website, by visiting one of our branches, or by giving us a call.

There are also lots of other options available to help you communicate with us. Some of these are provided by third parties who are responsible for the service. These include a Text Relay Service and a British Sign Language (BSL) Video Relay Service, to find out more please get in touch. You can also visit: hsbc.co.uk/accessibility or: hsbc.co.uk/contact.

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